**INTEREST RATES MARKET NOTICE**

**Date: 27 May 2015**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA537”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 28 May 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA537

**Nominal Issued** R154,000,000.00

**Issue Price** 98.27825%

**Coupon Rate Indicator** N/A

**Trade Type** Price

**Final Maturity Date** 3 September 2015

**Books Close** 29 August 2015

**Interest Payment Date(s)** 3 September 2015

**Last Day to Register** By 17:00 on28 August 2015

**Issue Date** 28 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 28 May 2015

**First Interest Payment Date** 3 September 2015

**ISIN No.** ZAG000125907

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEProgrammeDocumentationItems/BondDocuments/IVA537%20Pricing%20Supplement%2020150528.pdf](https://clientportal.jse.co.za/Content/JSEProgrammeDocumentationItems/BondDocuments/IVA537PricingSupplement20150528.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Bongani Ntuli JSE +27 11 5207657

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982

Elmien Haupt JSE +27 11 5207410